

Ways to Invite Members to Create Individual Accounts

This resource outlines the different way in which staff members can be invited to created their individual CharacterStrong curriculum accounts.

1

Copy Share Link


This method allows leads to invite members by sharing a link to sign up and create their individual accounts. The share link will **NOT** send educators an invitation via email, simply click the link and create!

- To use the copy share link, please **add your organization's email domain under the "Security" tab on the left-hand side of your account**. This will allow any email address with that domain to create their individual accounts without needing approval from the school lead.
- Each of these links is **school-specific**. The link that an educator uses to create their account will determine which school they are assigned to.

****Please note: staff members that use this link will be assigned the role of educator**

Share Link

<https://login.characterstrong.com/signup?orgId=0-...>

 Copy Link

Copy & share this unique link to invite your staff.

2

Input Emails

This method allows leads to invite members by sending them a role-specific email invitation to create their individual account. Once a lead inputs an email address, they will be able to select the role they wish to designate to that user. The link that is included in the email invitation is user-specific, so only the staff member it was intended for should use it.

Add email addresses here

Invite As:

Educator

Back

Send Invites

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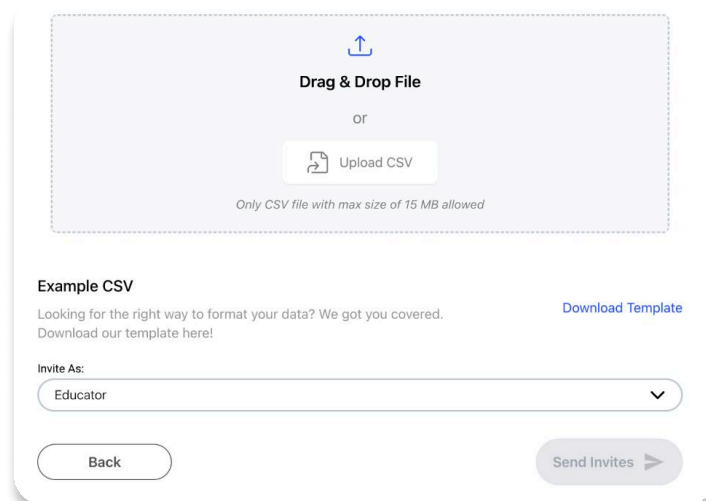
3

Upload CSV

This method allows leads to invite members via CSV file. Once uploaded, all emails included in the file will receive an email invitation to create their individual account.

Our technology team is working on improving the loading time of this feature, however, in the meantime please keep the CSV files on the smaller side ~ 30 emails at a time.

****Please note: For each CSV file, a lead can choose one role to designate to each of the staff members listed on the file. For multiple roles, multiple CSV files will need to be uploaded or another invite option can be used for roles that have limited quantity such as School Lead or Security Manager.**



The screenshot shows a web interface for uploading a CSV file. At the top, there is a dashed box containing a blue upload icon, the text "Drag & Drop File", "or", a button labeled "Upload CSV", and a note "Only CSV file with max size of 15 MB allowed". Below this, there is a section titled "Example CSV" with a link to "Download Template". Underneath, there is a dropdown menu labeled "Invite As:" with "Educator" selected. At the bottom, there are two buttons: "Back" and "Send Invites" with a right-pointing arrow.

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SSO & SAML

CharacterStrong supports two main methods of authentication: Single Sign-On (SSO) & Security Assertion Markup Language (SAML).

To learn more about these options, visit **this page**.

- **SSO Links (Google or Microsoft):** Easy-to-use links for signing in with Google or Microsoft accounts.
- **SAML:** A secure and standardized authentication method between your identify provide and CharacterStrong.
- More SSO Options Coming Soon: **Clever & ClassLink**
 - If your organization is hoping to have ClassLink sooner, ClassLink metadata can be connected using SAML.